

## **Electronic Cash or Stock Donation Form**

Thank you for your interest in donating to Treasure Coast Community Health Foundation, ensuring healthy futures.

We can accept stock donations to the TCCH Expansion Fund at the Indian River Community Foundation.

DTC Firm: Fidelity Investments DTC #0226 For credit to: Indian River Community Foundation Account No.: Z40132894 Contribution to TCCH Expansion Fund

Since donations transferred electronically do not include origination information, please be sure to send (or have your broker/banker send) notification of your donation to Lauretta Farrell, Chief Development Officer, at <u>Ifarrell@tcchinc.org</u> or 772-257-3154. Include the following information:

- Donor's full name and complete address
- Name and number of securities transferred
- Date the transfer was initiated
- Purpose of the gift (e.g. capital campaign, annual fund, women's services, etc.)

Gifts of DTC eligible public securities are acknowledged according to the date the shares are transferred into the TCCHF account.

In accordance with IRS regulations, the acknowledgement letter for tax purposes will indicate the security and the number of shares gifted. The donor will receive separately, for informational purposes only, the mean value of the shares on the date of the gift and the amount deposited into the fund when the shares were sold, usually the following business day.

THANK YOU!

1555 Indian River Blvd., Ste. B-210, Vero Beach, FL 32960 TCCH Foundation EIN 27-2073611

www.tcchinc.org

